

DECLARATION FORM FOR REGISTRATION AS REFERRAL PARTNER

Applicant Name			
Trade Name			
Client ID / UDN:		PAN No.	
GST Number			
Mobile No	Sourced by (HSL Employee Code) :		
Current Occupation	<input type="checkbox"/> Insurance Agent	<input type="checkbox"/> Real Estate Agent	<input type="checkbox"/> Financial Consultant
	<input type="checkbox"/> Influencer	<input type="checkbox"/> CA/CS/CFA	<input type="checkbox"/> Retired Person
	<input type="checkbox"/> MF certified Partner	<input type="checkbox"/> Teacher	<input type="checkbox"/> Housewife
	<input type="checkbox"/> Other (Please specify): :		

I/We, hereby make an application for registration as an Referral Partner of HDFC Securities Ltd (HSL)

I/We have the above mentioned trading account with HSL. I/We have submitted the necessary KYC details/documents while opening the above trading account. I/We hereby request and authorize HSL to rely on the KYC details/documents submitted by me/us in the above account opening form and use the same for this registration also. I/We confirm that the details, as mentioned in the above account opening form, are true, correct and valid as on the date of the application.

☐ I/ We or my/our relatives or family members have never been employed with HSL or any company of HDFC group.

OR

☐ I/ We have been employed with [] HDFC or [] _____ (name of HDFC group company)

OR

☐ My/our relative _____ (Name and PAN) _____ are/have been employed with [] HSL or [] _____ (name of HDFC group company)

I / We further confirm that I/we have read and understood the Terms and Condition and by signing this declaration I accept Terms and Conditions which are available on <https://www.hdfcsec.com/termsand-conditions-for-appointment-as-referral-partner> and undertake to abide by them. I / We agree to compensate HSL for any and all losses, claims, damages and liabilities incurred by it in connection with my/our non-performance or breach of the obligations, warranty, covenant or undertaking as herein contained.

Referral Partner Sharing

Segment	Sharing (%) on Brokerage (Net of recovery)	HSL (%)
Cash & FO segment	20% for 36 months	80%

I / We agree to the above mentioned sharing structure. I / We understand that above brokerage sharing is subject to deduction of TDS and other levies. HDFC Securities Limited (HSL) reserves the right to amend the above structure by giving advance 15 days' notice to its partners. I/We agree that HSL may, at its discretion, immediately terminate this relationship if any incorrect declaration is made by me/us with respect to my/our application for registration or anytime thereafter."

Date:

Place:

Signature